

Financial Planning and Wealth Management Minor

Minimum Required Credits: 21

Code	Title	Credits
FIN 320	Principles of Finance	3
FIN 333	Insurance Planning: People, Property, and Prosperity	3
FIN 410	Investment Analysis and Management	3
FIN 454	Retirement Planning	3
FIN 455	Estate Planning	3
FIN 485	Applied Financial Planning: Cases and Client Skills	3
ACCT 418	Tax Accounting I	3
Total Credits		21

Program Notes:

- Courses may not be taken pass/fail.
- To complete a minor, students must earn at least a 2.50 GPA that is based on the courses used to satisfy the minor requirements. Students must also earn a grade of C or better in all courses required for the minor.